EXPRESSION OF INTEREST ON PROFIT SHARING BASIS (Un-Solicited Proposals) numbers of unsolicited proposals for the grant of mineral titles on profit sharing with the Government, under Section 10 of the Khyber Pakhtunkhwa, Mines and Minerals Act, 2017 from M/S APEX ENERGY LIMITED,

ISLAMABAD. Therefore, interested organizations are invited to submit their proposals for the said areas under Section-10 of the Act ibid: Mineral/Group CSR Organization Investment Area (%) with the (%). of Minerals Deptt:/Govt. KP-1: Indus River starting from around Khairabad Bridge (North End) to the end of Khyber Д Apex Energy Pakhtunkhwa jurisdiction (South End) including Placer Gold and Heavy 10.5% 03.5% Limited. all nallas and shamillat on the way. Islamabad. KP-2: Metals/Minerals Indus River starting from around M-1 Bridge R (north End) to the Khairabad Bridge (South End) including all nallas and shamillat on the way.

The area is offered on an "as is and where is basis" All interested organizations are advised to visit the area of their choice, before applying, to check the mineral potential and other details of the area. After execution of the profit-sharing agreement, no such claim shall be The interested organizations shall submit a separate application for each area of their choice. The application on the prescribed form shall be accompanied by a non-refundable application fee of Rs. 111,828/- for each area in Account No. 0066-2008208215, in any branch of Bank of Khyber (BOK). The application form, treasury

challan, sketches of the areas, pre-qualification criteria and profit-sharing/financial proposal may be downloaded from the Department's website www.kpminerals.gov.pk or may be obtained from the Directorate

General, Mines and Minerals, Khyber Pakhtunkhwa, Peshawar. Interested organizations shall submit in the Bank of Khyber a call deposit of Rs. 1,000,000/- (One Million

Rupees) in favor of the Director General, Mines and Mineral, Khyber Pakhtunkhwa, Peshawar, for each area in

Account No. 0066-2007838436, in any branch of Bank of Khyber (BOK). The interested organizations shall submit a duly filled application form along with the technical proposal, as mentioned in the pre-qualification criteria and profit-sharing/financial proposal, in two separate sealed envelopes, complete in all respects, to the office of the Director General, Mines and Minerals, Khyber

Pakhtunkhwa, Peshawar, on or before the closing date 23/10/2023 at 10:00 a.m. The technical proposal shall be opened on the same day i.e. 23/10/2023 at 11:00 a.m., in the presence of the organization or its representative duly authorized in this behalf. In case of any public holiday the submission and opening of technical proposals shall be held on the next

working day at the same time. The technical proposal shall be evaluated as per pre-qualification criteria that may be downloaded from the Department's website or obtained from the Directorate General, Mines and Minerals, Khyber Pakhtunkhwa,

8.

Peshawar. All organizations are requested to submit supporting documents as per the said criteria. No blacklisted or defaulted organizations shall be allowed to participate in the process. 11. The Licensing Authority has the power to accept or reject the proposal to be recorded in writing.

12. The profit-sharing/financial proposal shall be opened and considered only, where such organizations are declared pre-qualified by the Technical Evaluation Committee as per the laid down pre-qualification criteria. The minimum profit share of the Government shall be ten percent (10%) and the contributions to Corporate

Social Responsibility (CSR) shall be three percent (03%) at least. 14. The organization (if technically pre-qualified) that has submitted the unsolicited profit sharing proposal shall hold the first right of refusal in accordance with section 10 of the Khyber Pakhtunkhwa Mines and Minerals Act, 2017. In case of non-compliance, the same shall be offered to the organization that has guoted/offered the highest profit share to the Government.

15. If the organization that has submitted the unsolicited profit sharing proposal fails to comply with the terms and fails to comply with the terms and conditions of the offer letter, its call deposit shall also be forfeited

conditions of the offer letter, its call deposit (CDR) shall be forfeited and the organization that has quoted/offered the highest rate of profit share to the Government shall be issued an offer letter. If the said organization also The successful organization of the profit-sharing agreement, duly approved by the Mineral Titles Committee with the approval of the Authority, shall be issued an offer letter for the completion of formalities and execution

of the profit-sharing agreement with the Department.

17. The successful organization shall also pay, rents, royalties, excise duties on minerals, withholding tax, KPPRA

tax, and other taxes or dues, as notified by Government, from time to time. 18. The call deposit of the successful organizations shall be treated as security of the lease.

19. The successful organization, to which mineral title on profit sharing is granted, shall abide by the provisions of the Khyber Pakhtunkhwa, Mines and Minerals Act, 2017 and rules thereof as well as it shall also comply with the instruction of the Licensing Authority or its authorized officer and Steering Committee.

The lease period of the mineral title for placer gold and associated heavy minerals granted on profit sharing basis shall be ten (10) years (non-renewable) in accordance with the tenure of the mineral title as specified in section 11 read with Schedule IX of the Khyber Pakhtunkhwa Mines and Minerals Act, 2017.

21. The successful organization, whose proposal is approved for a grant of mineral title, shall also submit an application form for the mineral title along with the requisite fee and other formalities as per the Khyber Pakhtunkhwa, Mines and Minerals Act, 2017 and rules made thereunder.

22. If any forest land, archaeological sites, national park, sanctuaries, granted/court stay areas are found overlapped with the profit-sharing proposed areas, the same portion shall be declined by the concerned Forum. 23. If restraining orders are received from any authority or Court, the process of the same area shall be held in

abeyance by displaying a simple notice on the notice board of the Directorate General, Mines and Minerals,

Khyber Pakhtunkhwa, or its website. 24. Any other terms and conditions as deemed appropriate by the Department and the Licensing Authority may also be made part of the profit-sharing agreement if so desired. 25. Interested organizations may visit the Directorate General, Mines and Mineral, Khyber Pakhtunkhwa, for further

information on any working day before the closing date DIRECTOR GENERAL INF(P):2451/2023



Annex-A

Application for Grant of License and Mining Lease of Placer Gold and Associated Heavy Metals in Area, named KP-2.

Indus River starting from around M-1 Bridge (North End) to the Khairabad

Bridge (South End) for Placer Gold and Heavy Metals/Minerals

KP-2 Coordinates

	Meters	
S.No	North (y)	East (x)
1	1090702.33	3152137.92
2	1089100.22	3153074.76
3	1089114.45	3151631.05
4	1089685.96	3149596.26
5	1089524.70	3149351.30
6	1086450.20	3149481.80
7	1085604.20	3147340.80
8	1084309.20	3147347.80
9	1082559.44	3143722.31
10	1082916.32	3142196.56
11	1077238.71	3134319.79
12	1080130.80	3133921.56
13	1084126.27	3138551.06
14	1083463.31	3140961.90
15	1085527.07	3144517.91
16	1087844.82	3145391.03
17	1090051.45	3148677.17

	Degree Minutes	Seconds
S.No	Latitude	Longitude
1	34° 00′ 53.23" N	072° 25' 58.82" E
2	33° 59' 59.97" N	072° 26' 32.74" E
3	34° 00' 02.38" N	072° 25' 36.50" E
4	34° 00' 23.66" N	072° 24' 18.11" E
5	34° 00' 18.76" N	072° 24' 08.31" E
6	33° 58' 38.79" N	072° 24' 08.44" E
7	33° 58' 14.19" N	072° 22' 43.67" E
8	33° 57' 32.14" N	072° 22' 41.87" E
9	33° 56' 40.16" N	072° 20' 17.85" E
10	33° 56' 53.76" N	072° 19' 18.99" E
11	33° 53' 59.71" N	072° 14' 03.38" E
12	33° 55′ 34.11" N	072° 13' 52.34" E
13	33° 57' 37.81" N	072° 16' 58.88" E
14	33° 57' 13.13" N	072° 18′ 31.76" E
15	33° 58' 15.44" N	072° 20' 53.56" E
16	33° 59' 29.51" N	072° 21' 31.27" E
17	34° 00' 36.76" N	072° 23' 42.88" E

Total Area: 49.95 Sq Km.

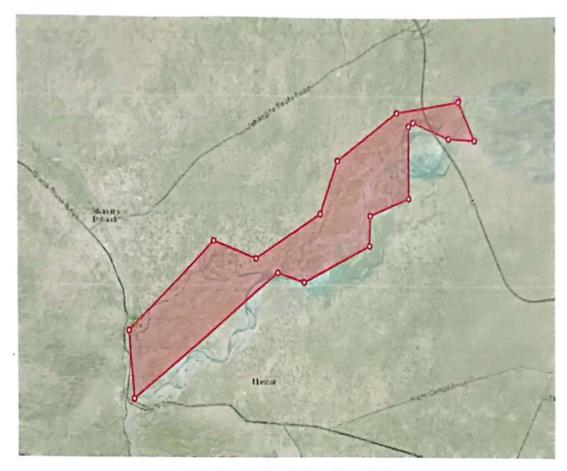
de ,



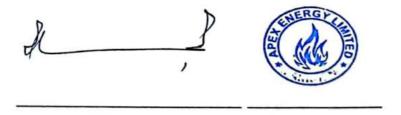
Mahmood Khan, Chairman Apex Energy Ltd.

Address: 1142, Street # 13, G-14/4, Islamabad, Pakistan





Map of Application KP-2 for Placer Gold



Mahmood Khan, Chairman Apex Energy Ltd.

Address: 1142, Street # 13, G-14/4, Islamabad, Pakistan
Telephone: +92512305021, Cell Number: +923005001038 ceo@apexenergyltd.com.pk



Subject:

PROFIT SHARING PROPOSAL FOR PLACER GOLD IN DISTRICT SWABI, NOWSHERA AND KOHAT

M/S Apex Energy Ltd is a registered with Security Exchange Commission of Pakistan is engaged in mining activities in the country.

The company is interested in exploring the placer gold deposits of Khyber Pakhtunkhwa. During the last year, the company has grown exponentially and are now looking to expand to Khyber Pakhtunkhwa. For this purpose, we have come forth with an investment plan in the extraction of mining of placer gold over the next 10 years. We hope also that investment will create employment opportunities, improve infrastructure and create other opportunities for the local residents of the area as is the core value of our company. From extraction to purification and beneficiation, we will have all the mining equipment, machinery, plants and trained personnel. This will give unique advantage of being the sole stakeholder in the entire transaction.

METHODOLOGY

As stated the company is already engaged in mining activities at various locations and has sufficient mining machinery and equipment available with the company for extraction of Gold Placer.

PROPOSAL

The company is interested in Placer Gold at District Swabi, Nowshera and Kohat through two separate profit-sharing mechanisms. The project will be based on profit sharing agreement, covered under Section 10 of Khyber Pakhtunkhwa Mines and Mineral Act, 2017. The company offers shares of 10.50 percent shares to the Govt of KP and 3.5 percent as CSR. All the mining operations will be carried out by the company with no share of expenditure of Govt of Khyber Pakhtunkhwa in mining operation and processing of Placer Gold.

PROFILE OF THE COMPANY

Profile of the company and other related information are available at the Profit Sharing Cell of Directorate General Mines and Mineral Khyber Pakhtunkhwa. The Company has the first right of refusal if the better proposal is submitted by anyone.

Apex Energy Ltd
PAKISTAN

Chairman
APEX ENERGY LIMITED /
(Mahmood Khan)



Annex-A

Application for Grant of License and Mining Lease of Placer Gold and Associated

Heavy Metals in Area, named KP-1.

Indus River starting from around Khairabad Bridge (North End) to the End of
Khyber Pakhtunkhwa Jurisdiction (South End) for Mineral Placer Gold and Heavy
Metals

KP-1 Coordinates

S.No	Latitude	Longitude	S.No	<u>Latitude</u>	<u>Longitude</u>
1	33° 53' 58.54" N	072° 13' 57.46" E	140	33° 12' 45.24" N	071° 45' 01.65" E
2	33° 53' 55.74" N	072° 14' 11.41" E	141	33° 11' 23.48" N	071° 45' 35.82" E
3	33° 53' 48.56" N	072° 14' 05.32" E	142	33° 10' 26.61" N	071° 45' 36.41" E
4	33° 53' 24.37" N	072° 13' 52.64" E	143	33° 09' 15.72" N	071° 45' 13.54" E
5	33° 53' 18.98" N	072° 13' 51.75" E	144	33° 08' 30.89" N	071° 44' 47.29" E
6	33° 52' 52.36" N	072° 14' 00.94" E	145	33° 07' 16.78" N	071° 43' 12.51" E
7	33° 52′ 32.28" N	072° 14' 12.19" E	146	33° 06' 52.65" N	071° 42' 55.48" E
8	33° 52' 20.76" N	072° 14' 16.71" E	147	33° 05' 53.59" N	071° 42' 35.89" E
9	33° 52' 14.76" N	072° 14' 22.29" E	148	33° 04' 19.51" N	071° 42' 51.55" E
10	33° 52' 10.07" N	072° 14' 24.29" E	149	33° 03' 34.54" N	071° 43' 05.29" E
11	33° 51' 45.48" N	072° 14' 23.91" E	150	33° 03' 33.63" N	071° 42' 52.40" E
12	33° 51' 15.38" N	072° 14' 13.31" E	151	33° 03' 56.86" N	071° 42' 31.33" E
13	33° 51' 05.34" N	072° 14' 10.43" E	152	33° 06' 01.81" N	071° 41' 58.43" E
14	33° 50' 59.90" N	072° 14' 10.96" E	153	33° 07' 27.41" N	071° 42' 28.80" E
15	33° 50' 43.57" N	072° 14' 16.84" E	154	33° 08' 51.06" N	071° 44' 12.63" E
16	33° 50' 22.86" N	072° 14' 19.34" E	155	33° 08' 48.44" N	071° 44' 53.62" E
17	33° 50' 17.55" N	072° 14' 19.29" E	156	33° 09' 18.06" N	071° 45' 10.20" E
18	33° 49' 01.37" N	072° 14' 14.19" E	157	33° 10' 26.41" N	071° 45' 30.71" E
19	33° 47' 21.55" N	072° 14' 04.20" E	158	33° 11' 24.82" N	071° 45' 29.37" E
20	33° 46' 47.61" N	072° 14' 13.63" E	159	33° 12' 44.64" N	071° 44' 54.96" E
21	33° 46' 29.63" N	072° 14' 23.57" E	160	33° 13' 13.73" N	071° 44' 28.50" E
22	33° 46' 05.66" N	072° 14' 39.54" E	161	33° 13' 00.95" N	071° 43' 42.90" E
23	33° 45' 51.51" N	072° 14' 43.62" E	162	33° 13' 53.89" N	071° 43' 01.39" E
24	33° 45' 42.00" N	072° 14' 39.37" E	163	33° 14' 40.43" N	071° 42' 23.18" E
25	33° 45' 41.57" N	072° 14' 28.42" E	164	33° 16' 30.43" N	071° 42' 03.97" E
26	33° 45' 48.98" N	072° 14' 00.12" E	165	33° 16' 38.31" N	071° 41' 47.75" E
27	33° 46' 05.72" N	072° 13' 37.96" E	166	33° 16' 41.50" N	071° 40' 19.25" E
28	33° 46' 25.11" N	072° 12' 47.58" E	167	33° 16' 36.12" N	071° 39' 20,66" E
29	33° 46' 21.24" N	072° 12' 36.48" E	168	33° 16' 43.26" N	071° 38' 03.39" E
30	33° 46′ 14.85" N	072° 12' 33.65" E	169	33° 17' 35.79" N	071° 38' 01.43" E

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31	33° 46' 01.22" N	072° 12' 42.17" E	170	33° 17' 07.36" N	071° 41' 02.97" E
32	33° 45' 55.89" N	072° 12' 39.25" E	171	33° 16' 58.26" N	071° 41' 49.72" E
33	33° 45' 54.24" N	072° 12' 25.07" E	172	33° 17' 12.39" N	071° 42' 04.88" E
34	33° 45' 46.32" N	072° 12' 08.70" E	173	33° 17' 27.33" N	071° 42' 12.06" E
35	33° 45' 43.97" N	072° 11' 31.87" E	174	33° 18' 00.88" N	071° 43' 08.58" E
36	33° 45' 46.02" N	072° 11' 09.48" E	175	33° 18' 46.32" N	071° 43' 33.09" E
37	33° 46' 09.58" N	072° 10' 00.13" E	176	33° 19' 10.66" N	071° 43' 28.71" E
38	33° 46' 09.81" N	072° 09' 32.76" E	177	33° 20' 03.68" N	071° 43' 25.03" E
39	33° 46' 15.46" N	072° 08' 28.90" E	178	33° 20' 02.84" N	071° 42' 50.90" E
40	33° 46' 19.97" N	072° 08' 08.05" E	179	33° 20' 09.81" N	071° 42' 37,90" E
41	33° 46' 36.18" N	072° 07' 20.67" E	180	33° 20' 32.33" N	071° 42' 39.57" E
42	33° 47' 02.22" N	072° 06' 15.21" E	181	33° 21' 49.18" N	071° 43' 30.53" E
43	33° 47' 04.66" N	072° 06' 00.91" E	182	33° 23' 26.48" N	071° 46' 47.51" E
44	33° 47' 12.03" N	072° 05' 32.45" E	183	33° 24' 40.84" N	071° 49' 26.39" E
45	33° 47' 14.11" N	072° 05' 05.45" E	184	33° 24' 51.96" N	071° 50' 17.04" E
46	33° 47' 11.23" N	072° 04' 39.66" E	185	33° 24' 33.75" N	071° 51' 21.19" E
47	33° 47' 01.12" N	072° 04' 25.11" E	186	33° 24' 53.06" N	071° 52' 01.12" E
48	33° 46' 56.78" N	072° 04' 20.17" E	187	33° 25' 36.30" N	071° 52' 13.61" E
49	33° 46' 49.77" N	072° 04' 20.31" E	188	33° 26' 11.59" N	071° 51' 59.13" E
50	33° 46' 16.67" N	072° 04' 50.62" E	189	33° 26' 59.46" N	071° 52' 05.15" E
51	33° 46' 05,43" N	072° 04' 48.44" E	190	33° 27' 32.99" N	071° 52' 27.13" E
52	33° 45' 56.21" N	072° 04' 41.14" E	191	33° 28' 05.77" N	071° 53' 48.76" E
53	33° 45' 45.62" N	072° 04' 24.98" E	192	33° 28' 57.17" N	071° 54' 23.86" E
54	33° 45' 38.45" N	072° 04' 17.53" E	193	33° 29' 04.94" N	071° 54' 12.64" E
55	33° 45' 32.14" N	072° 04' 04.10" E	194	33° 29' 22.81" N	071° 54' 29.34" E
56	33° 45' 32.20" N	072° 03' 37.36" E	195	33° 30' 01.25" N	071° 56' 03.40" E
57	33° 45' 31.68" N	072° 03' 28.62" E	196	33° 30' 16.38" N	071° 56' 13.88" E
58	33° 45' 21.63" N	072° 03' 12.17" E	197	33° 31' 01.86" N	071° 57' 02.53" E
59	33° 45' 11.56" N	072° 02' 18.69" E	198	33° 32' 08.97" N	071° 57' 44.02" E
60	33° 45' 06.87" N	072° 02' 11.99" E	199	33° 33' 05.09" N	071° 57' 22.54" E
61	33° 44' 54.99" N	072° 02' 06.93" E	200	33° 33' 35.63" N	071° 56' 55.82" E
62	33° 44' 41.98" N	072° 02' 03.80" E	201	33° 34' 17.39" N	071° 56' 48.35" E
63	33° 44' 16.69" N	072° 02' 05.65" E	202	33° 34' 40.88" N	071° 57' 07.64" E
64	33° 43' 51.07" N	072° 01' 40.74" E	203	33° 34' 55.95" N	071° 57' 35.03" E
65	33° 43' 45,46" N	072° 01' 41.41" E	204	33° 34' 57.69" N	071° 58' 01.84" E
66	33° 43' 41.23" N	072° 01' 35.23" E	205	33° 35' 14.36" N	071° 58' 26.22" E
67	33° 43' 34.19" N	072° 01' 32.37" E	206	33° 35' 33.85" N	071° 58' 28.63" E
68	33° 43' 04.88" N	072° 01' 08.45" E	207	33° 35' 44.38" N	071° 58' 36.04" E
69	33° 42' 50.36" N	072° 00' 46.11" E	208	33° 36' 57.24" N	071° 58' 27.79" E
70	33° 42' 30.85" N	072° 00' 23.34" E	209	33° 38' 00.42" N	071° 58' 32.34" E
71	33° 41' 43.20" N	072° 00' 06.68" E	210	33° 38' 26.31" N	071° 58' 50.46" E
72	33° 41' 28.10" N	072° 00' 08.99" E	211	33° 38' 45.99" N	071° 58' 40.28" E
73	33° 41' 19.68" N	072° 00' 19.21" E	212	33° 39' 34.80" N	071° 58' 39.05" E
74	33° 41' 01.18" N	072° 00' 07.33" E	213	33° 40' 00.59" N	071° 58' 47.96" E
50000					

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75	33° 40' 52.91" N	072° 00' 12.71" E	214	33° 40' 40.58" N	071° 59' 22.96" E
76	33° 40' 39.69" N	071° 59' 59.57" E	215	33° 40' 59.80" N	071° 59' 54.95" E
77	33° 40' 30.12" N	071° 59' 27.79" E	216	33° 41' 41.92" N	071° 59' 56.07" E
78	33° 40' 11.43" N	071° 59' 17.69" E	217	33° 42' 25.72" N	072° 00' 05.24" E
79	33° 39' 44.35" N	071° 58' 54.01" E	218	33° 43' 33.27" N	072° 01' 12.02" E
80	33° 39' 12.72" N	071° 58' 53.17" E	219	33° 43' 43,36" N	072° 01' 29.46" E
81	33° 38' 51.47" N	071° 58' 57.27" E	220	33° 43' 58.29" N	072° 00' 52.68" E
82	33° 38' 36.19" N	071° 59' 07.75" E	221	33° 44' 02.80" N	072° 01' 37.29" E
83	33° 38' 24.86" N	071° 59' 09.97" E	222	33° 44' 18.21" N	072° 01' 53.05" E
84	33° 37' 58.65" N	071° 58' 47.13" E	223	33° 45' 04.81" N	072° 02' 03.97" E
85	33° 36' 42.35" N	071° 58' 44.77" E	224	33° 45′ 13.20" N	072° 02' 08.06" E
86	33° 35' 43.79" N	071° 58' 48.68" E	225	33° 45' 17.05" N	072° 02' 17.04" E
87	33° 35' 13.18" N	071° 58' 42.69" E	226	33° 45' 25.34" N	072° 03' 04.85" E
88	33° 34' 54.77" N	071° 58' 30.05" E	227	33° 45' 35.14" N	072° 03' 21.21" E
89	33° 34' 47.77" N	071° 58' 11.29" E	228	33° 45' 38.01" N	072° 03' 32.46" E
90	33° 34' 42.69" N	071° 57' 42.05" E	229	33° 45' 37.49" N	072° 03' 56.85" E
91	33° 34' 30.75" N	071° 57' 18.82" E	230	33° 45' 41.15" N	072° 04' 07.52" E
92	33° 34' 18.27" N	071° 57' 06.91" E	231	33° 45' 57.86" N	072° 04' 33.94" E
93	33° 33' 16.55" N	071° 57' 27.93" E	232	33° 46' 09.90" N	072° 04' 44.84" E
94	33° 32' 53.80" N	071° 57' 51.92" E	233	33° 46' 13.78" N	072° 04' 44.55" E
95	33° 32' 31.83" N	071° 57' 56.84" E	234	33° 46′ 18.08″ N	072° 04' 43.21" E
96	33° 32' 19.44" N	071° 58' 04.70" E	235	33° 46' 47.23" N	072° 04' 16.47" E
97	33° 30' 42.96" N	071° 57' 09.56" E	236	33° 46' 54.98" N	072° 04' 14.47" E
98	33° 29' 54.83" N	071° 56' 12.31" E	237	33° 47' 00.18" N	072° 04' 14.07" E
99	33° 29' 31.60" N	071° 55' 44.60" E	238	33° 47' 09.15" N	072° 04' 24.06" E
100	33° 29' 14.17" N	071° 54' 44.96" E	239	33° 47' 18.79" N	072° 04' 29.30" E
101	33° 29' 09.60" N	071° 54' 36.94" E	240	33° 47' 22.84" N	072° 04' 55.91" E
102	33° 28' 50.38" N	071° 54' 35.18" E	241	33° 47' 14.83" N	072° 05' 31.42" E
103	33° 28' 34.33" N	071° 54' 30.81" E	242	33° 47' 07.65" N	072° 06' 03.53" E
104	33° 28' 01.32" N	071° 54' 07.28" E	243	33° 47' 06.63" N	072° 06' 03.51" E
105	33° 27' 51.60" N	071° 53' 51.22" E	244	33° 46' 54.34" N	072° 06' 50.94" E
106	33° 27' 24.89" N	071° 52' 39.71" E	245	33° 46' 51.26" N	072° 06' 50.81" E
107	33° 26' 51.94" N	071° 52' 20.36" E	246	33° 46' 50.27" N	072° 06' 55.54" E
108	33° 26' 14.99" N	071° 52' 18.76" E	247	33° 46' 44.75" N	072° 07' 09.50" E
109	33° 25' 29.17" N	071° 52' 29.87" E	248	33° 46' 44.35" N	072° 07' 20.39" E
110	33° 25' 05.72" N	071° 52' 28.17" E	249	33° 46' 40.56" N	072° 07' 20.28" E
111	33° 24' 35.48" N	071° 51′ 56.06" E	250	33° 46' 24.10" N	072° 08' 08.08" E
112	33° 24' 22.65" N	071° 51' 34.14" E	251	33° 46' 17.72" N	072° 09' 22.40" E
113	33° 24' 27.25" N	071° 50' 56.88" E	252	33° 46' 10.61" N	072° 10' 26.22" E
114	33° 24' 41.05" N	071° 50' 14.75" E	253	33° 45' 56.26" N	072° 11' 06.34" E
115	33° 24' 27.11" N	071° 49' 38.54" E	254	33° 45' 53.60" N	072° 12' 11.57" E
116	33° 24' 19.40" N	071° 49' 13.17" E	255	33° 45' 58.60" N	072° 12' 32.05" E
117	33° 24' 01.38" N	071° 48' 37.93" E	256	33° 46' 08.71" N	072° 12' 22.80" E
118	33° 23' 37.88" N	071° 47' 59.03" E	257	33° 46' 30.20" N	072° 12' 32.62" E

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119	33° 23' 24.18" N	071° 47' 17.45" E	258	33° 46' 29.41" N	072° 12' 52.52" E
120	33° 22' 53.16" N	071° 46' 09.41" E	259	33° 46′ 18.97" N	072° 13' 16.24" E
121	33° 22' 32.81" N	071° 45' 34.34" E	260	33° 45' 57.51" N	072° 14' 07.34" E
122	33° 22' 18.83" N	071° 44' 52.17" E	261	33° 46' 05.62" N	072° 14' 23.49" E
123	33° 21' 39.48" N	071° 43' 54.49" E	262	33° 46' 14.52" N	072° 14' 23.76" E
124	33° 21' 03.78" N	071° 43' 16.96" E	263	33° 46' 57.58" N	072° 14' 01.55" E
125	33° 20' 19.39" N	071° 42' 52.84" E	264	33° 47' 11.80" N	072° 13' 57.12" E
126	33° 20' 12.55" N	071° 42' 56.23" E	265	33° 48' 22.69" N	072° 14' 00.95" E
127	33° 20' 13.88" N	071° 43' 16.49" E	266	33° 49' 55.93" N	072° 14' 09.78" E
128	33° 20' 05.59" N	071° 43' 36.35" E	267	33° 50' 14.82" N	072° 14' 13.15" E
129	33° 19' 35.91" N	071° 43' 49.57" E	268	33° 50' 33.22" N	072° 14' 12.36" E
130	33° 18' 41.82" N	071° 43' 47.69" E	269	33° 50' 50.18" N	072° 14' 11.31" E
131	33° 18' 12.16" N	071° 43' 33.69" E	270	33° 51' 00.70" N	072° 14' 03.89" E
132	33° 17' 50.26" N	071° 43' 18.55" E	271	33° 51' 14.60" N	072° 14' 04.99" E
133	33° 17' 25.67" N	071° 42' 36.46" E	272	33° 51' 29.71" N	072° 14' 13.32" E
134	33° 17' 12.08" N	071° 42' 19.83" E	273	33° 51' 47.87" N	072° 14' 19.75" E
135	33° 15' 40.66" N	071° 42' 35.77" E	274	33° 52' 10.65" N	072° 14' 19.29" E
136	33° 15' 18.05" N	071° 42' 31.41" E	275	33° 52' 16.53" N	072° 14' 13.14" E
137	33° 14' 57.47" N	071° 42' 42.93" E	276	33° 52' 21.69" N	072° 14' 04.42" E
138	33° 14' 31.88" N	071° 43' 01.37" E	277	33° 53' 14.30" N	072° 13' 46.24" E
139	33° 13' 03.49" N	071° 44' 44.07" E	278	33° 53' 23.86" N	072° 13' 44.99" E

Total Area: 49.92 Sq Km



Mahmood Khan, Chairman Apex Energy Ltd.



Address: 1142, Street # 13, G-14/4, Islamabad, Pakistan
Telephone: +92512305021, Cell Number: +923005001038 ceo@apexenergyltd.com.pk







Map of KP-1 Application for Placer Gold



Mahmood Khan, Chairman Apex Energy Ltd.



Address: 1142, Street # 13, G-14/4, Islamabad, Pakistan
Telephone: +92512305021, Cell Number: +923005001038 ceo@apexenergyltd.com.pk



Subject:

PROFIT SHARING PROPOSAL FOR PLACER GOLD IN DISTRICT SWABI, NOWSHERA AND KOHAT

M/S Apex Energy Ltd is a registered with Security Exchange Commission of Pakistan is engaged in mining activities in the country.

The company is interested in exploring the placer gold deposits of Khyber Pakhtunkhwa. During the last year, the company has grown exponentially and are now looking to expand to Khyber Pakhtunkhwa. For this purpose, we have come forth with an investment plan in the extraction of mining of placer gold over the next 10 years. We hope also that investment will create employment opportunities, improve infrastructure and create other opportunities for the local residents of the area as is the core value of our company. From extraction to purification and beneficiation, we will have all the mining equipment, machinery, plants and trained personnel. This will give unique advantage of being the sole stakeholder in the entire transaction.

METHODOLOGY

As stated the company is already engaged in mining activities at various locations and has sufficient mining machinery and equipment available with the company for extraction of Gold Placer.

PROPOSAL

The company is interested in Placer Gold at District Swabi, Nowshera and Kohat through two separate profit-sharing mechanisms. The project will be based on profit sharing agreement, covered under Section 10 of Khyber Pakhtunkhwa Mines and Mineral Act, 2017. The company offers shares of 10.50 percent shares to the Govt of KP and 3.5 percent as CSR. All the mining operations will be carried out by the company with no share of expenditure of Govt of Khyber Pakhtunkhwa in mining operation and processing of Placer Gold.

PROFILE OF THE COMPANY

Profile of the company and other related information are available at the Profit Sharing Cell of Directorate General Mines and Mineral Khyber Pakhtunkhwa. The Company has the first right of refusal if the better proposal is submitted by anyone.

Apex Energy Ltd
PAKISTAN

Chairman
APEX ENERGY LIMITED /
(Mahmood Khan)

<u>Technical Proposal /Pre-qualification Criteria for Joint Venture under Section-10 of the Khyber Pakhtunkhwa Mines and Minerals Act, 2017</u>

S.No.	Question	Score	Yes	No	Marks obtained
1.	Proof of being a tax payer/NTN	05			
	Certificate				
2.	i. Bank Statement of last six months having closing balance of at least Rs.10 million. (The bank statement of the	10			
	Director/Partner in the company or Firm is also applicable) (10 marks)				
	ii. In case if the Bank statement (last six months) having closing balance of 20 million and above. Additional 05 marks will be awarded	05			
3.	At least five years' experience in mining and exploration	15			
4.	At least five years' experience in Minerals Export	15			
5.	Availability of Mineral processing plant/factory	15			
6.	Availability of Mining engineer or geologist (At least one person will be having 7 years' experience)	05			

	i.	Mining Engineer (2.5		
		marks)		
	ii.	Geologist (2.5 marks)		
7.	Availabili	ty of mining machinery	20	
	including:			
	i.	drilling rig (5 marks)		
	ii.	Excavator (5 marks)		
	iii.	Front wheel Loader/Loader		
		(05 marks)		
	iv.	Compressor and other		
		specialized mining		
		equipment (05 marks)		
7.	Mining/Ex	xploration/Prospecting Plan	07	
8.	Land Red	clamation and Environment	03	
	Mitigation	n Plan		
Grand	Total		100	

Note:

- i. Interested Organization (Company/Firm) shall submit their documents as per above pre-qualification criteria.
- ii. Minimum qualifying score is 60 marks.
- iii. Technical proposal/documents shall be submitted in sealed envelope alongwith duly filled in Application Form, original treasury challan of Application Fee and Original Call deposit.

Form For Financial Proposal

1.	Name o	of the Organiza	tion:			-
2.	Applied	d Area details:				
	(i)	Area:				_
	(ii)	Location and	l Extent o	f Area:		_
	(iii)	Coordinates	of Area: _			_
	(iv)	Name of Min	neral or G	roup of Minerals:		
	(v)	Sketch of the	e Area:			_
3.	Miner	als Develo	pment	Department/Government	Profit	share
	Organi	zation Profit S rate Social Res 1. Na	hare: ponsibilit ame of the	y (CSR):e MD/CEO/Director/Partner of th	ne	
		2. Si	gnature: _			_
		3. Se	al of the	Organization:		

Note: The financial proposal shall be submitted in separate sealed envelope.

Form For Un-Solicited Technical Proposal

1.	Nam	e:
	(i)	(Organization) Address:
	(ii)	Contact No
	(iii)	Email:
2.	Prof	
		(Organization)
	(i)	SECP Reg#
	(ii)	Firm Reg#
	(iii)	NTN#
3.	Banl	x Statement:
	(i)	Bank Statement for the last six months having closing balance of at least Rs.10 million
	(ii)	Bank statement for the last six months having closing balance of 20 million or more
4.	Appl	lied Area details:
	(i)	Area:
	(ii)	Location and Extent of Area:
	(iii)	Coordinates of Area:
	(iv)	Name of Mineral or Group of Minerals:
5.	Call	Deposit:
	(i)	Name of Bank:
	(ii)	Call Deposit#
	(iii)	Amount:
	(iv)	Dated:
6.	Appl	lication Fee (Non-Refundable):
	(i)	TC#
	(ii)	Dated
	iii.	Amount:
7.	Prof	it Sharing with the Govt. (Deptt.):
8.	CSP	(Min. 03%):

9.	Detai	l of Mining Machinery:
	(i)	
	(ii)	
	(iii)	
	(iv)	
	(v)	
	(vi)	
10.	Indus	stry Profile:
	(i)	Mining and exploration experience in years
	(ii)	Mineral Processing and value addition experience in years
	(iii)	Experience in export in years
	(iv)	Any other experience
11.	Proje	ct Proposal/Interest:
	(i)	Exploration and Mining:
	(ii)	Mineral Processing:
	(iii)	Trading/Sales:
		(a) Local
		(b) Export
12.	Docu	ments to be Attached:
	(i)	Proof of being a tax payer.
	(ii)	Bank Statement of last six months having closing balance of at least Rs. 10 million. (The bank statement of the Director/Partner in the company or Firm is also applicable).
	(iii)	Proof of Experience in Mining with number of years.
	(iv)	Proof of experience in Mineral Exports with number of years.
	(v)	Proof of availability of Mineral Processing Plant/factory.
	(vi)	Availability of Mining Engineer (Attached Degree and CV).
	(vii)	Availability of Geologist (Attached Degree and CV).
	(viii)	Proof of availability of Mining Machinery as per pre-qualification criteria.

Prospecting/Exploration/Mining Plan as per the prequalification criteria duly prepared and verified by a geologist and mining engineer registered with the

(ix)

	Department.
(x)	Original Treasury Challan of Rs/- as Application Fee (Non-Refundable) in the Bank of proper Head of Account
(xi)	Original Bank ofCall Deposit of Rs/- or the amount of call deposited must be deposited in the Account No Bank of
(xii)	Any other Documents.
	Signature of the Applicant/Party: Seal of the Organization: CNIC No:
	Dated:

EXPRESSION OF INTEREST ON PROFIT SHARING BASIS

(Un-Solicited Proposals)

1. The Directorate General, Mines and Minerals, Khyber Pakhtunkhwa, Peshawar, has received the following two numbers of unsolicited proposals for the grant of mineral titles on profit sharing with the Government, under Section 10 of the Khyber Pakhtunkhwa, Mines and Minerals Act, 2017 from M/S APEX ENERGY LIMITED, ISLAMABAD. Therefore, interested organizations are invited to submit their proposals for the said areas under Section-10 of the Act ibid:

Sr. No.	Organization	Investment Area	Mineral/Group of Minerals	Profit Share (%) with the Deptt:/Govt.	CSR (%).
Α.	Apex Energy Limited, Islamabad.	KP-1: Indus River starting from around Khairabad Bridge (North End) to the end of Khyber Pakhtunkhwa jurisdiction (South End) including all nallas and shamillat on the way.	Placer Gold and Heavy Metals/Minerals	10.5%	03.5%
В.		KP-2: Indus River starting from around M-1 Bridge (north End) to the Khairabad Bridge (South End) including all nallas and shamilllat on the way.			

3. All interested organizations are advised to visit the area of their choice, before applying, to check the mineral

The area is offered on an "as is and where is basis".

potential and other details of the area. After execution of the profit-sharing agreement, no such claim shall be entertained.

4. The interested organizations shall submit a separate application for each area of their choice. The application

on the prescribed form shall be accompanied by a non-refundable application fee of Rs. 111,828/- for each

- area in Account No. 0066-2008208215, in any branch of Bank of Khyber (BOK). The application form, treasury challan, sketches of the areas, pre-qualification criteria and profit-sharing/financial proposal may be downloaded from the Department's website www.kpminerals.gov.pk or may be obtained from the Directorate General, Mines and Minerals, Khyber Pakhtunkhwa, Peshawar.

 5. Interested organizations shall submit in the Bank of Khyber a call deposit of Rs. 1,000,000/- (One Million
- Rupees) in favor of the Director General, Mines and Mineral, Khyber Pakhtunkhwa, Peshawar, for each area in Account No. 0066-2007838436, in any branch of Bank of Khyber (BOK).

 The interested organizations shall submit a duly filled application form along with the technical proposal, as mentioned in the pre-qualification criteria and profit-sharing/financial proposal, in two separate sealed
- envelopes, complete in all respects, to the office of the Director General, Mines and Minerals, Khyber Pakhtunkhwa, Peshawar, on or before the closing date 23/10/2023 at 10:00 a.m.

 7. The technical proposal shall be opened on the same day i.e. 23/10/2023 at 11:00 a.m., in the presence of the
- organization or its representative duly authorized in this behalf.

 8. In case of any public holiday the submission and opening of technical proposals shall be held on the next working day at the same time.
- The technical proposal shall be evaluated as per pre-qualification criteria that may be downloaded from the
 Department's website or obtained from the Directorate General, Mines and Minerals, Khyber Pakhtunkhwa,
 Peshawar. All organizations are requested to submit supporting documents as per the said criteria.
 No blacklisted or defaulted organizations shall be allowed to participate in the process.
- 12. The profit-sharing/financial proposal shall be opened and considered only, where such organizations are declared pre-qualified by the Technical Evaluation Committee as per the laid down pre-qualification criteria.

11. The Licensing Authority has the power to accept or reject the proposal to be recorded in writing.

- The minimum profit share of the Government shall be ten percent (10%) and the contributions to Corporate Social Responsibility (CSR) shall be three percent (03%) at least.
- 14. The organization (if technically pre-qualified) that has submitted the unsolicited profit sharing proposal shall hold the first right of refusal in accordance with section 10 of the Khyber Pakhtunkhwa Mines and Minerals

Act, 2017. In case of non-compliance, the same shall be offered to the organization that has quoted/offered the

highest profit share to the Government.

15. If the organization that has submitted the unsolicited profit sharing proposal fails to comply with the terms and conditions of the offer letter, its call deposit (CDR) shall be forfeited and the organization that has quoted/offered the highest rate of profit share to the Government shall be issued an offer letter. If the said organization also

fails to comply with the terms and conditions of the offer letter, its call deposit shall also be forfeited.

with the approval of the Authority, shall be issued an offer letter for the completion of formalities and execution of the profit-sharing agreement with the Department.

17. The successful organization shall also pay, rents, royalties, excise duties on minerals, withholding tax, KPPRA tax, and other taxes or dues, as notified by Government, from time to time.

16. The successful organization of the profit-sharing agreement, duly approved by the Mineral Titles Committee

- The successful organization, to which mineral title on profit sharing is granted, shall abide by the provisions of the Khyber Pakhtunkhwa, Mines and Minerals Act, 2017 and rules thereof as well as it shall also comply with
- the instruction of the Licensing Authority or its authorized officer and Steering Committee.

 20. The lease period of the mineral title for placer gold and associated heavy minerals granted on profit sharing

The call deposit of the successful organizations shall be treated as security of the lease.

- basis shall be **ten (10) years** (non-renewable) in accordance with the tenure of the mineral title as specified in section 11 read with Schedule IX of the Khyber Pakhtunkhwa Mines and Minerals Act, 2017.

 21. The successful organization, whose proposal is approved for a grant of mineral title, shall also submit an application form for the mineral title along with the requisite for and other formalities as per the Khyber.
- application form for the mineral title along with the requisite fee and other formalities as per the Khyber Pakhtunkhwa, Mines and Minerals Act, 2017 and rules made thereunder.

 22. If any forest land, archaeological sites, national park, sanctuaries, granted/court stay areas are found
- overlapped with the profit-sharing proposed areas, the same portion shall be declined by the concerned Forum.

 23. If restraining orders are received from any authority or Court, the process of the same area shall be held in abeyance by displaying a simple notice on the notice board of the Directorate General, Mines and Minerals,
- Khyber Pakhtunkhwa, or its website.

 24. Any other terms and conditions as deemed appropriate by the Department and the Licensing Authority may also be made part of the profit-sharing agreement if so desired.
- 25. Interested organizations may visit the Directorate General, Mines and Mineral, Khyber Pakhtunkhwa, for further information on any working day before the closing date.

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